

SEP 29 '08

9-00 AM

LAW OFFICES OF  
**LOUIS E. GITOMER**

## SURFACE TRANSPORTATION BOARD

LOUIS E. GITOMER  
LOU\_GITOMER@VERIZON.NETTHE ADAMS BUILDING, SUITE 301  
600 BALTIMORE AVENUE  
TOWSON, MARYLAND 21204-4022  
(202) 466 6532  
FAX (410) 332-0885

September 29, 2008

Honorable Anne K. Quinlan  
Acting Secretary  
Surface Transportation Board  
Washington, DC 20423

Dear Acting Secretary Quinlan:

I have enclosed for efilng the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release of Security Interest, a secondary document, dated as of September 19, 2008. The primary document to which this is connected is recorded under Recordation No. 26359. We request that the copy of this document be recorded under Recordation No. 26359-E.

The name and address of the party to the Partial Release of Security Interest is:

Indenture Trustee:

Wilmington Trust Company  
1100 North Market Street  
Wilmington, DE 19890

A description of the equipment covered by the Partial Release of Security Interest consists of 54 rail cars numbered CMEX 110551-110573, inclusive, 110575, and 110577-110606, inclusive.

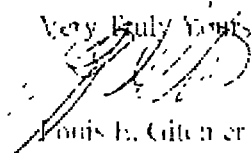
A fee of \$41.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer  
600 Baltimore Avenue, Suite 301  
Towson, MD 21204  
Lou\_Gitomer@verizon.net

Honorable Anne K. Quinlan  
September 29, 2008  
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A short summary of the document to appear in the index follows: a Partial Release of Security Interest by Wilmington Trust Company, 1100 North Market Street, Wilmington, DE 19890, covering 54 rail cars numbered CMEX 110551-110573, inclusive, 110575, and 110577-110606, inclusive

Very Truly Yours,

A handwritten signature in dark ink, appearing to read "Louis E. Gitter", is written over a circular embossed or stamped seal. The signature is fluid and cursive.

Louis E. Gitter

Enclosures

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SURFACE TRANSPORTATION BOARD

PARTIAL RELEASE OF SECURITY INTEREST

The undersigned, WILMINGTON TRUST COMPANY, not in its individual capacity but solely in its capacity as Indenture Trustee ("Indenture Trustee"), respecting that certain Master Indenture, dated as of May 24, 2006 (the "Indenture"), between Trinity Rail Leasing V.L.P. ("Issuer") and Indenture Trustee, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge the security interest held by the Indenture Trustee insofar as the same encumbers certain railroad equipment bearing reporting marks and road numbers as listed on Exhibit A attached hereto, and those certain leases of such railroad equipment listed on Exhibit B attached hereto

Such security interest was granted pursuant to the Indenture, a Memorandum of which was filed with the Surface Transportation Board ("STB") on May 24, 2006 at 10:15 a.m. under Recordation Number 26359, and a Restated Memorandum of which was filed with the STB on May 31, 2006 at 2:18 p.m. under Recordation Number 26359-D.

Nothing herein contain shall be deemed to discharge, terminate or release any other collateral held by the Indenture Trustee or any other assets or property of Debtor encumbered by said Indenture in favor of the Indenture Trustee

WILMINGTON TRUST COMPANY, not in its individual capacity but solely in its capacity as Indenture Trustee under a Master Indenture, dated as of May 24, 2006

By: 

Name:

Jose L. Paredes

Title:

Assistant Vice President

STATE OF DELAWARE

COUNTY OF NEW CASTLE

ss.

On this 19<sup>th</sup> day of September, 2008, before me appeared Jose Paredes, to me personally known, who, being duly sworn did say that he is the AVP of WILMINGTON TRUST COMPANY, and that said instrument was signed on behalf said corporation by authority of its board of directors and said Dianne M. Bruton acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Dianne M. Bruton  
NOTARY PUBLIC

My Commission Expires:

**DIANNE M. BRUTON**  
Notary Public - State of Delaware  
My Comm. Expires Nov. 27, 2011

**Trinity Rail Leasing V L.P.  
List of Owned Equipment**

**Exhibit A**

<u>ID</u>	<u>Asset Mark</u>	<u>Lessee Number</u>	<u>Build Date</u>	<u>Car Type</u>
1	CMEX110551	4	December-05	Freight
2	CMEX110552	4	December-05	Freight
3	CMEX110553	4	December-05	Freight
4	CMEX110554	4	December-05	Freight
5	CMEX110555	4	December-05	Freight
6	CMEX110556	4	December-05	Freight
7	CMEX110557	4	December-05	Freight
8	CMEX110558	4	December-05	Freight
9	CMEX110559	4	December-05	Freight
10	CMEX110560	4	December-05	Freight
11	CMEX110561	4	December-05	Freight
12	CMEX110562	4	December-05	Freight
13	CMEX110563	4	December-05	Freight
14	CMEX110564	4	December-05	Freight
15	CMEX110565	4	December-05	Freight
16	CMEX110566	4	December-05	Freight
17	CMEX110567	4	December-05	Freight
18	CMEX110568	4	December-05	Freight
19	CMEX110569	4	December-05	Freight
20	CMEX110570	4	December-05	Freight
21	CMEX110571	4	December-05	Freight
22	CMEX110572	4	December-05	Freight
23	CMEX110573	4	December-05	Freight
24	CMEX110575	4	December-05	Freight
25	CMEX110577	4	December-05	Freight
26	CMEX110578	4	December-05	Freight
27	CMEX110579	4	December-05	Freight
28	CMEX110580	4	December-05	Freight
29	CMEX110581	4	December-05	Freight
30	CMEX110582	4	December-05	Freight
31	CMEX110583	4	December-05	Freight
32	CMEX110584	4	December-05	Freight
33	CMEX110585	4	December-05	Freight
34	CMEX110586	4	December-05	Freight
35	CMEX110587	4	December-05	Freight
36	CMEX110588	4	December-05	Freight
37	CMEX110589	4	December-05	Freight
38	CMEX110590	4	December-05	Freight
39	CMEX110591	4	December-05	Freight
40	CMEX110592	4	December-05	Freight
41	CMEX110593	4	December-05	Freight
42	CMEX110594	4	December-05	Freight
43	CMEX110595	4	December-05	Freight
44	CMEX110596	4	December-05	Freight
45	CMEX110597	4	December-05	Freight
46	CMEX110598	4	December-05	Freight

47	CMEX110599	4	December-05	Freight
48	CMEX110600	4	December-05	Freight
49	CMEX110601	4	December-05	Freight
50	CMEX110602	4	December-05	Freight
51	CMEX110603	4	December-05	Freight
52	CMEX110604	4	December-05	Freight
53	CMEX110605	4	December-05	Freight
54	CMEX110606	4	December-05	Freight

**Exhibit B**

**Fifty-four (54) units leased pursuant to Rider Nine (9) to that certain Railroad Car Lease Agreement, dated February 8, 2000, between Trinity Industries Leasing Company and Cemex, Inc.**